Notice

On

Full Subscription of the LOLC Guaranteed Sustainability Bonds and Postponement of the Public Offering of the LOLC Senior Unsecured Sustainability Bonds

LOLC (Cambodia) Plc. (the **"Issuer"** or the "**Company**") hereby informs the public and relevant stakeholders that the **USD 20 million LOLC Guaranteed Sustainability Bonds have been fully subscribed**. The offering and the announcement of subscription results will proceed in accordance with the previously disclosed schedule.

Following the full subscription of the LOLC Guaranteed Sustainability Bonds and having considered the Company's current robust liquidity position and funding requirements, the Company has obtained approval from the Securities and Exchange Regulator of Cambodia (SERC) to postpone the subscription period and public offering of the LOLC Senior Unsecured Sustainability Bonds.

The Company intends to first utilize the **USD 20 million** proceeds raised from the LOLC Guaranteed Sustainability Bonds for eligible green and social projects in accordance with Company's Sustainable Bond Framework and the applicable use-of-proceeds commitments disclosed to investors.

The LOLC Senior Unsecured Sustainability Bonds are planned for relaunch as a **second-phase offering**. The postponement provides prospective investors with additional time to review the relevant information, reach informed investment decisions, and prepare for participation in that offering. The Company will announce the revised timetable in due course.

LOLC (Cambodia) Plc. sincerely appreciates the continued interest, support, and confidence of all investors and stakeholders.